

# E U M O F A

European Market Observatory for  
fisheries and aquaculture products

## The EU fish market

2021 Edition

The EU in the world



Market supply



Consumption



Import - Export



Landings in the EU



Aquaculture



“The EU fish market” aims at providing a **description of the whole European fisheries and aquaculture industry.**

It replies to questions such as:

- *what is produced/exported/imported?*
- *when and where?*
- *what is it consumed?*
- *by whom?*
- *what are the main trends?*

A comparative analysis allows to assess the performance of fishery and aquaculture products in the EU market compared with other food products.

*More detailed and complementary data are available in the EUMOFA database, by species, place of sale, and country.*

*Data are updated daily.*

[www.eumofa.eu](http://www.eumofa.eu)



- ✓ Impact of the COVID-19 pandemic
- ✓ Imports
- ✓ Macro-economic indicators
- ✓ Supply
- ✓ Consumption
- ✓ Landings

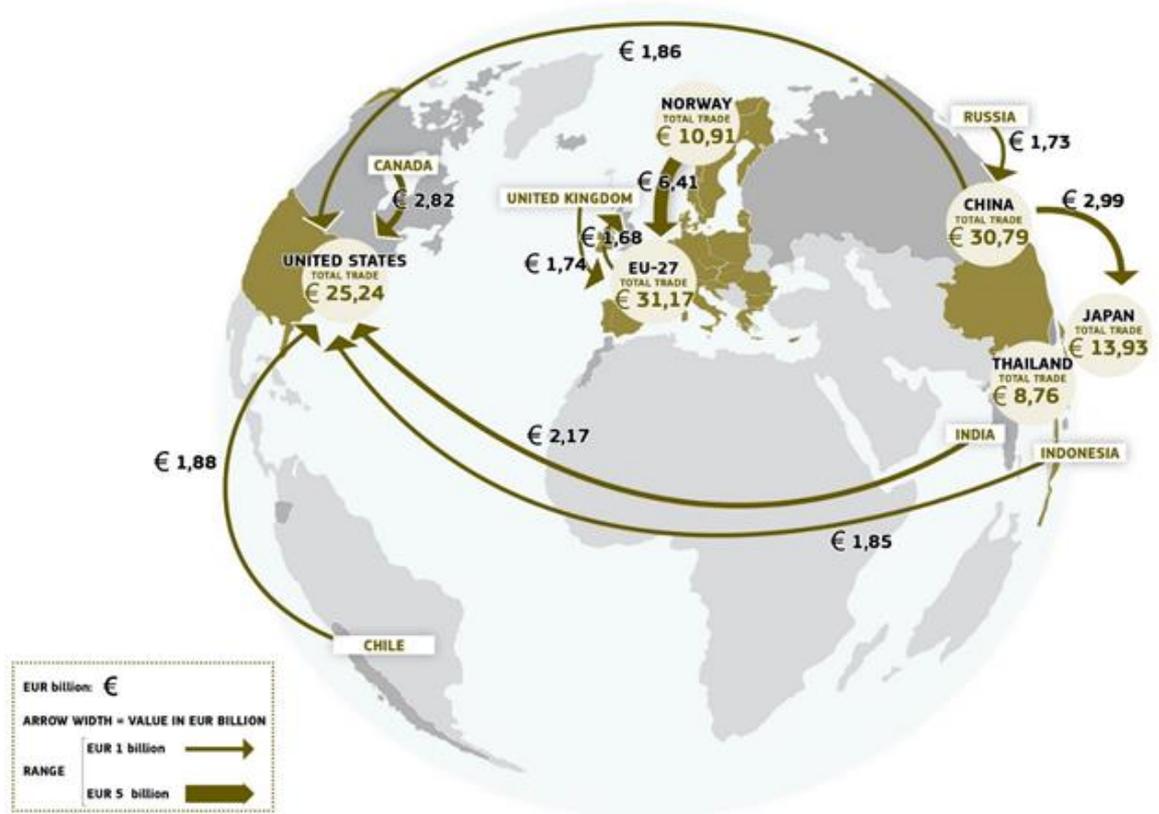


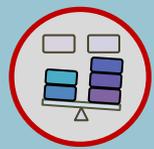
## Main producers in 2019 (1.000 tonnes)

	Catches	Aquaculture	Total production	% of total	% evolution of total production 2019 / 2018
China	14.170	68.424	82.594	39%	+2%
Indonesia	7.525	15.893	23.418	11%	+6%
India	5.477	7.800	13.277	6%	+7%
Vietnam	3.429	4.456	7.885	4%	+5%
<b>EU-28</b>	<b>4.824</b>	<b>1.367</b>	<b>6.191</b>	<b>3%</b>	<b>-7%</b>
United States	4.804	490	5.294	2%	+1%
Russia	4.983	248	5.231	2%	-2%
Peru	4.851	154	5.005	2%	-32%
Philippines	2.057	2.358	4.415	2%	+1%
Bangladesh	1.896	2.489	4.384	2%	+3%
Japan	3.231	944	4.174	2%	-5%
Norway	2.472	1.453	3.925	2%	-2%
Chile	2.377	1.407	3.784	2%	+3%
Republic of Korea	1.367	2.406	3.773	2%	+2%
Myanmar	1.951	1.082	3.033	1%	-4%
Others	28.106	9.132	37.238	18%	+1%
<b>Total</b>	<b>93.519</b>	<b>120.104</b>	<b>213.623</b>	<b>100%</b>	<b>+1%</b>

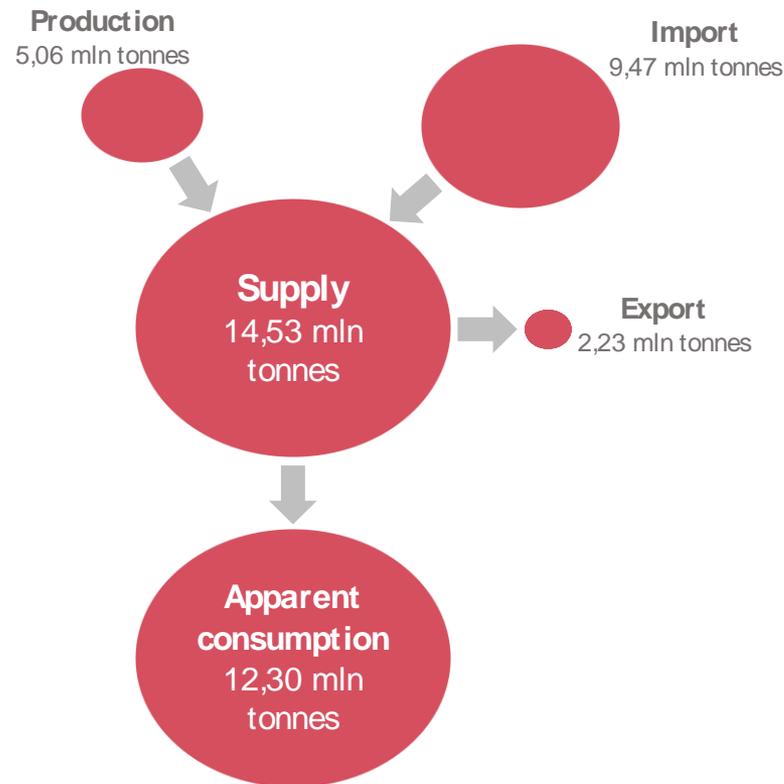


## Main trade flows of fishery and aquaculture products in 2020

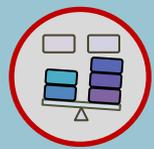




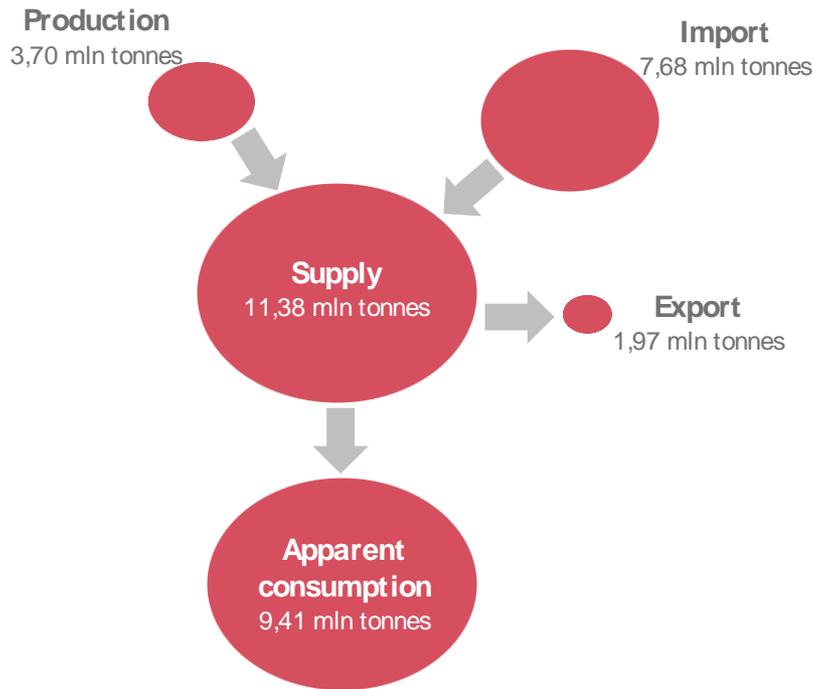
## EU supply balance of fisheries and aquaculture products in 2019



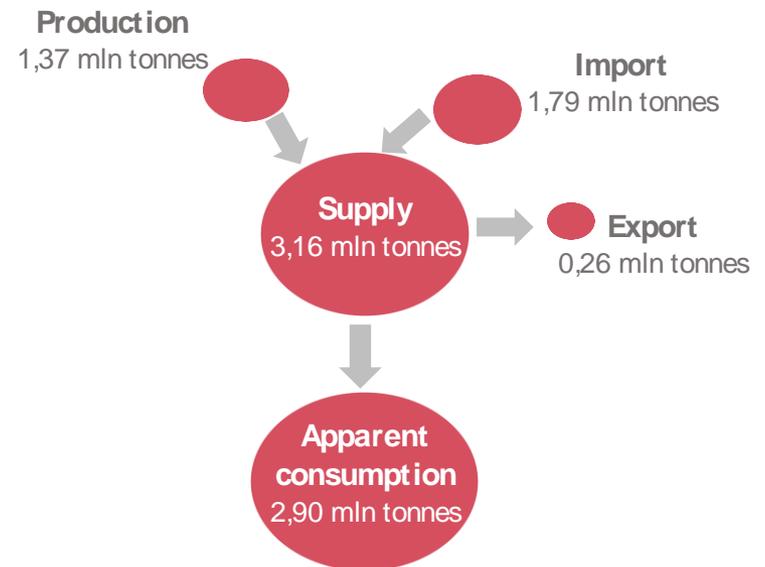
Data in live weight equivalent (LWE) deriving from the EUMOFA's EU supply balance sheet.



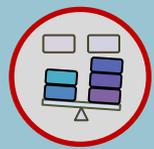
## Wild products



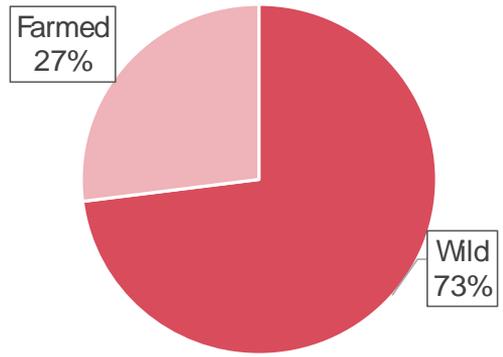
## Farmed products



**Data in live weight equivalent (LWE)** deriving from the EUMOFA's EU supply balance sheet.

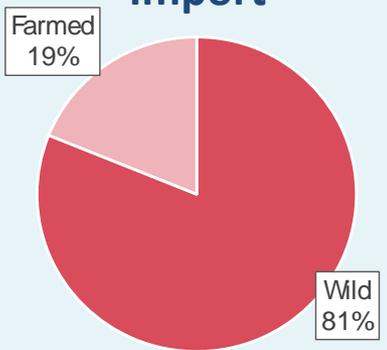


## Production

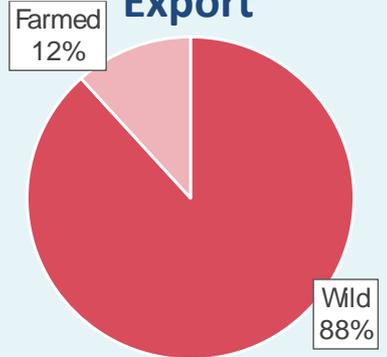


Catches: 3,7 million tonnes (-8% from 2018)  
 Aquaculture: 1,4 million tonnes (+4%)

## Import

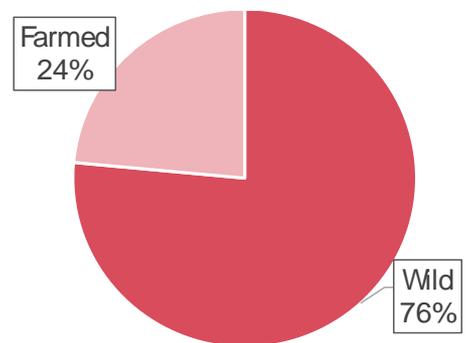


## Export



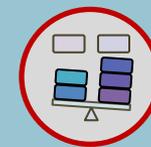
Import, wild: 7,7 million tonnes (+0,1%)  
 Import, farmed: 1,8 million tonnes (+3%)  
 Export, wild: 2 million tonnes (-3%)  
 Export, farmed: 260.407 tonnes (+17%)

## Apparent consumption

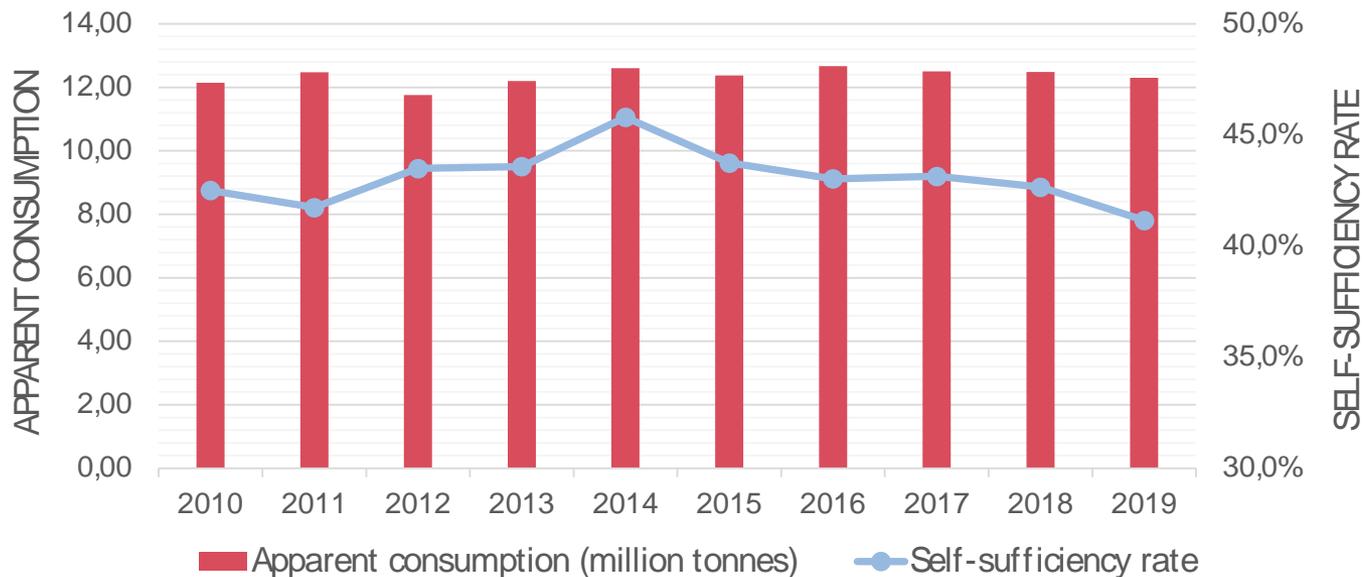


Apparent consumption, wild: 9,4 million tonnes (-3%)  
 Apparent consumption, farmed: 2,9 million tonnes (+2%)

**Data in live weight equivalent (LWE)** deriving from the EUMOFA's EU supply balance sheet.



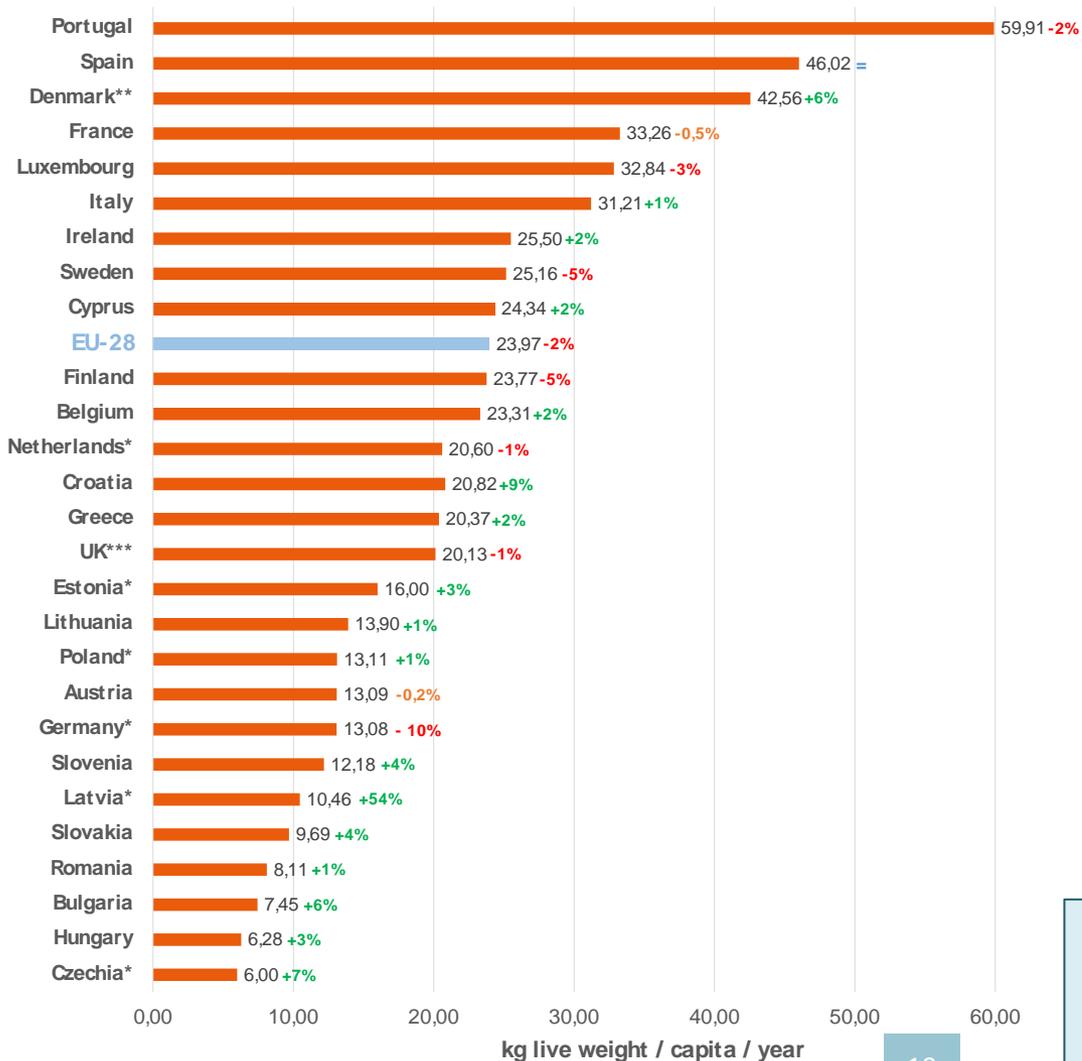
## EU-28 market growth and self-sufficiency rates



**Data in live weight equivalent (LWE)** deriving from the EUMOFA's EU supply balance sheet.



## Per-capita apparent consumption of fishery and aquaculture products by Member State kg live weight in 2019 and % variation 2019/2018



Data are from EUMOFA estimates and National administrations (\*). For the UK (\*\*\*) , OECD forecasts were used. Estimates for Denmark (\*\*) were not confirmed by the National contact point.

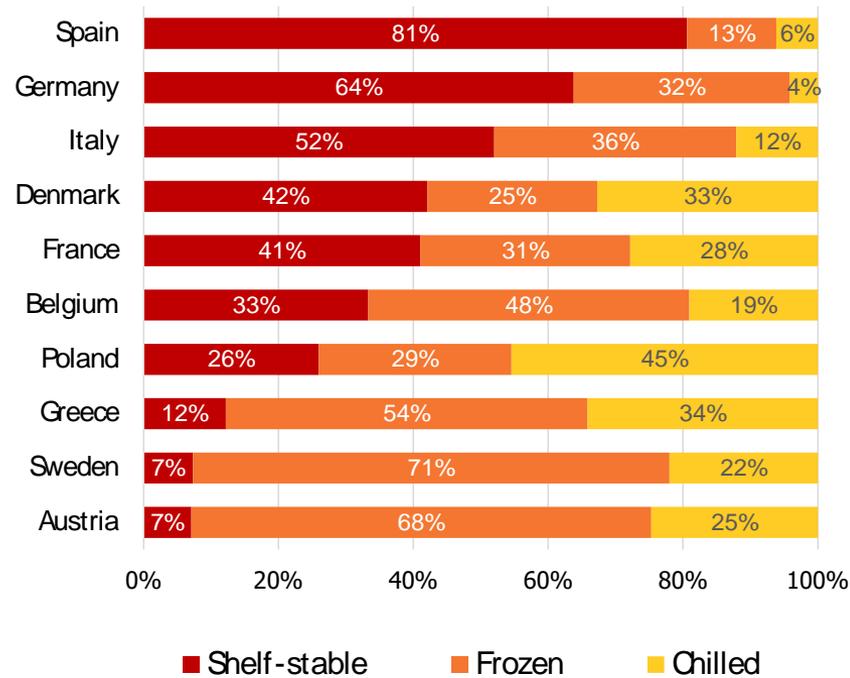


## Apparent consumption of most important species

Products	Per capita consumption (kg, LWE)	Consumption evolution 2019/2018	% wild	% farmed
Tuna	3,10	+2%	99,14%	0,86%
Salmon	2,36	+5%	19,04%	80,96%
Cod	2,11	-1%	99,96%	0,04%
Alaska pollock	1,67	-0,4%	100%	0%
Shrimps	1,47	-7%	48,60%	51,40%
Mussel	1,23	+2%	20,37%	79,63%
Hake	1,02	+2%	100%	0%
Herring	0,98	-17%	100%	0%
Squid	0,62	-6%	100%	0%
Surimi	0,59	-0,2%	100%	0%
Sardine	0,58	+1%	100%	0%
Mackerel	0,53	-12%	100%	0%
Trout	0,41	-2%	1,73%	98,27%
Sprat (=Brisling)	0,39	-4%	100%	0%
Saithe (=Coalfish)	0,35	+2%	100%	0%
Other products	6,58	-2%	76,19%	23,81%
<b>Total</b>	<b>23,97</b>	<b>-2%</b>	<b>76,48%</b>	<b>23,52%</b>



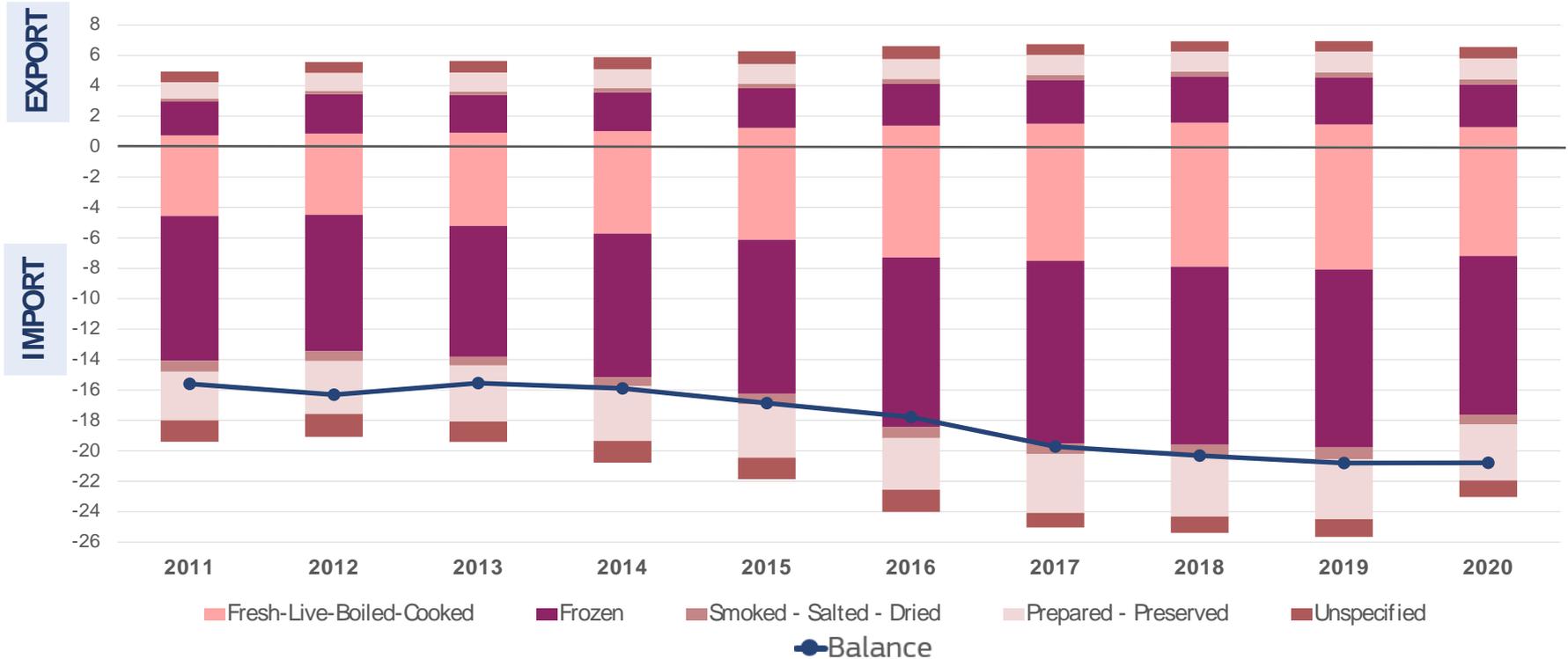
## Out-of-home consumption of FAPs through the foodservice in top-10 countries by category in 2020, shares in volume





## EU-27 trade of fishery and aquaculture products with non-EU countries

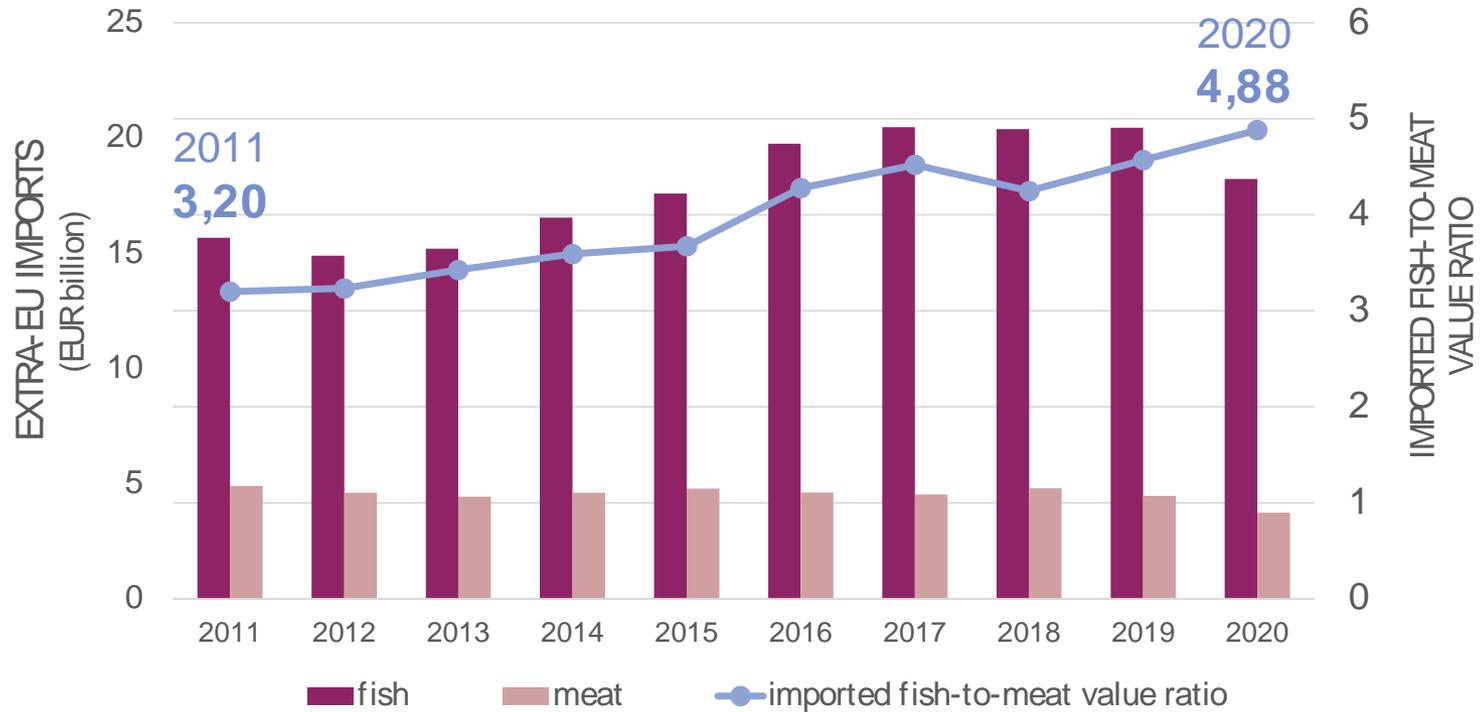
Data in EUR billion. Values are deflated by using the GDP deflator (base=2015).





## Extra-EU imports and ratio of imported fish value vs. meat

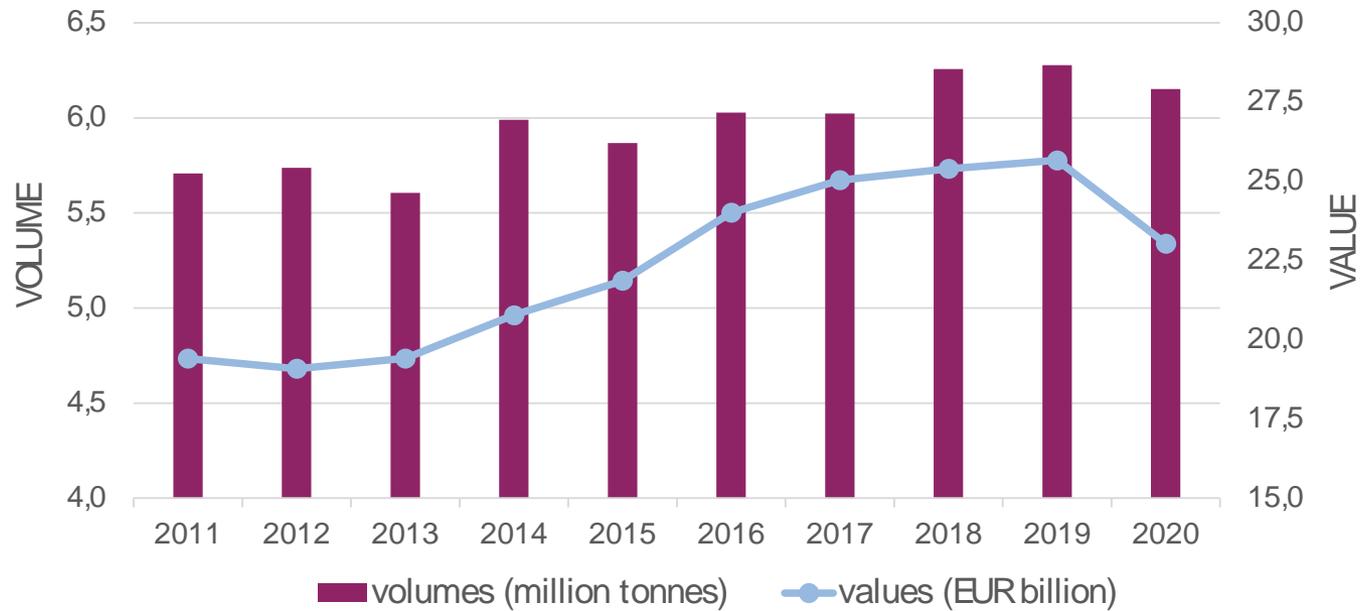
Data excludes prepared and non-edible products. Values are deflated by using the GDP deflator (base=2015).





## Extra-EU imports of fishery and aquaculture products

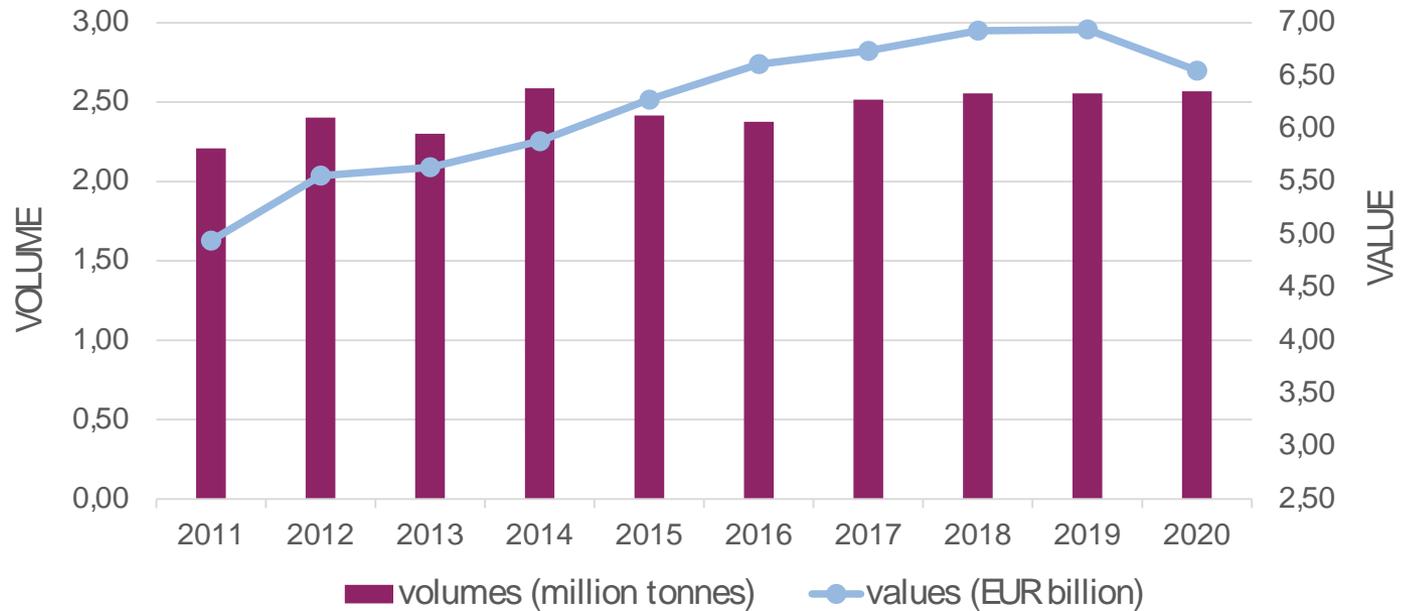
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## Extra-EU exports of fisheries and aquaculture products

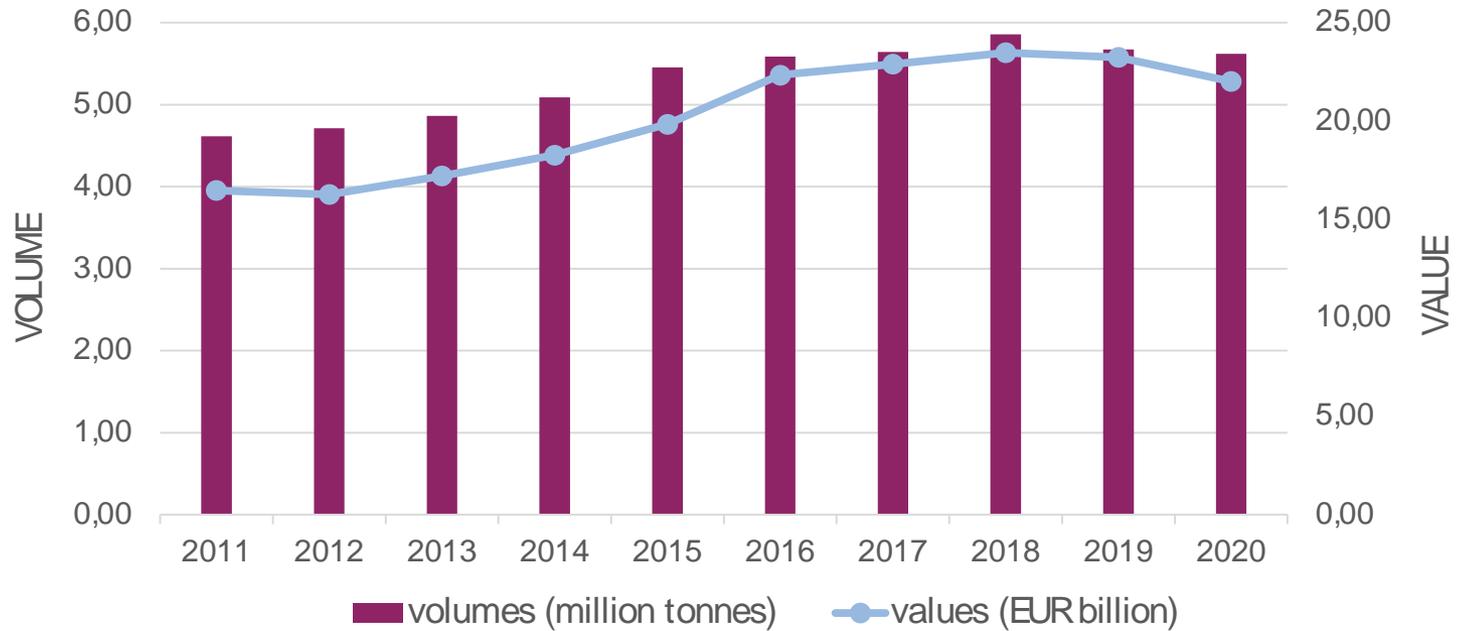
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## Intra-EU trade of fisheries and aquaculture products

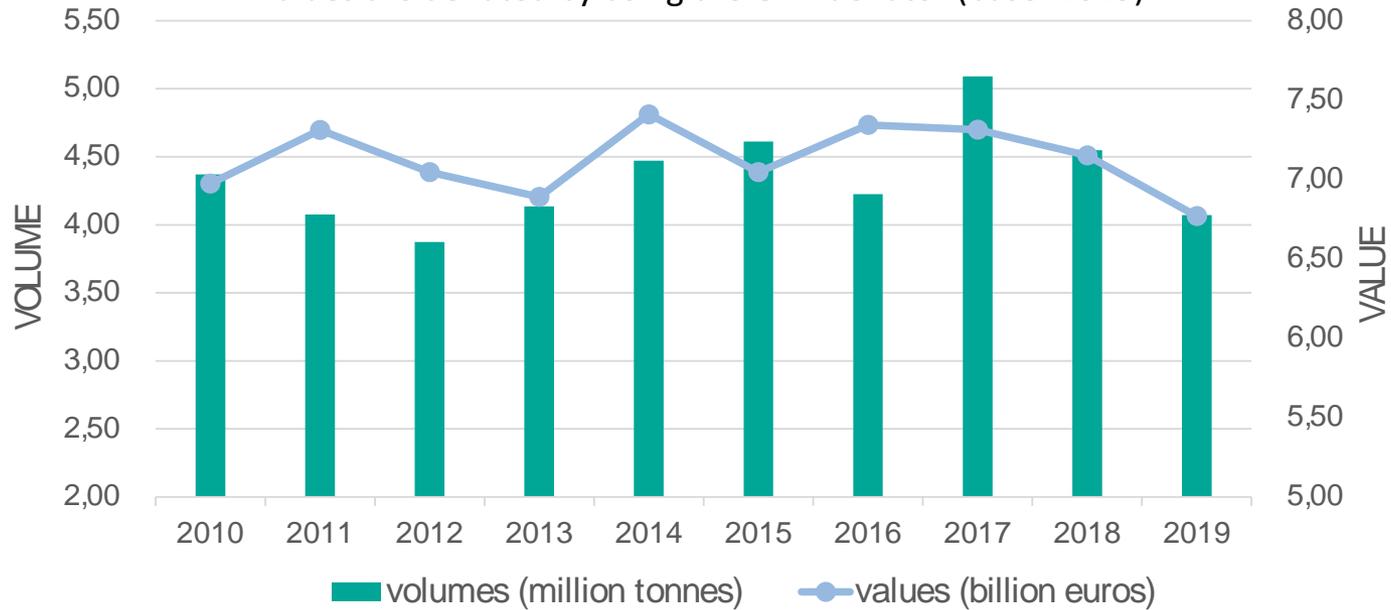
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## Landings in the EU-28

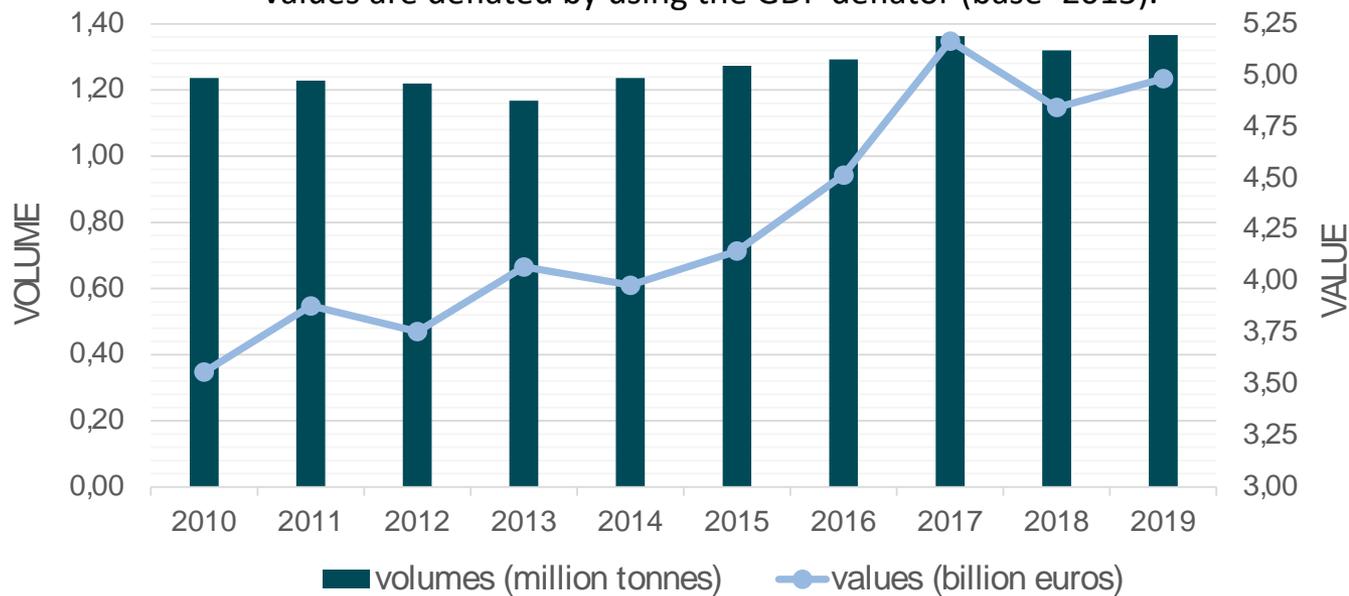
Values are deflated by using the GDP deflator (base=2015).





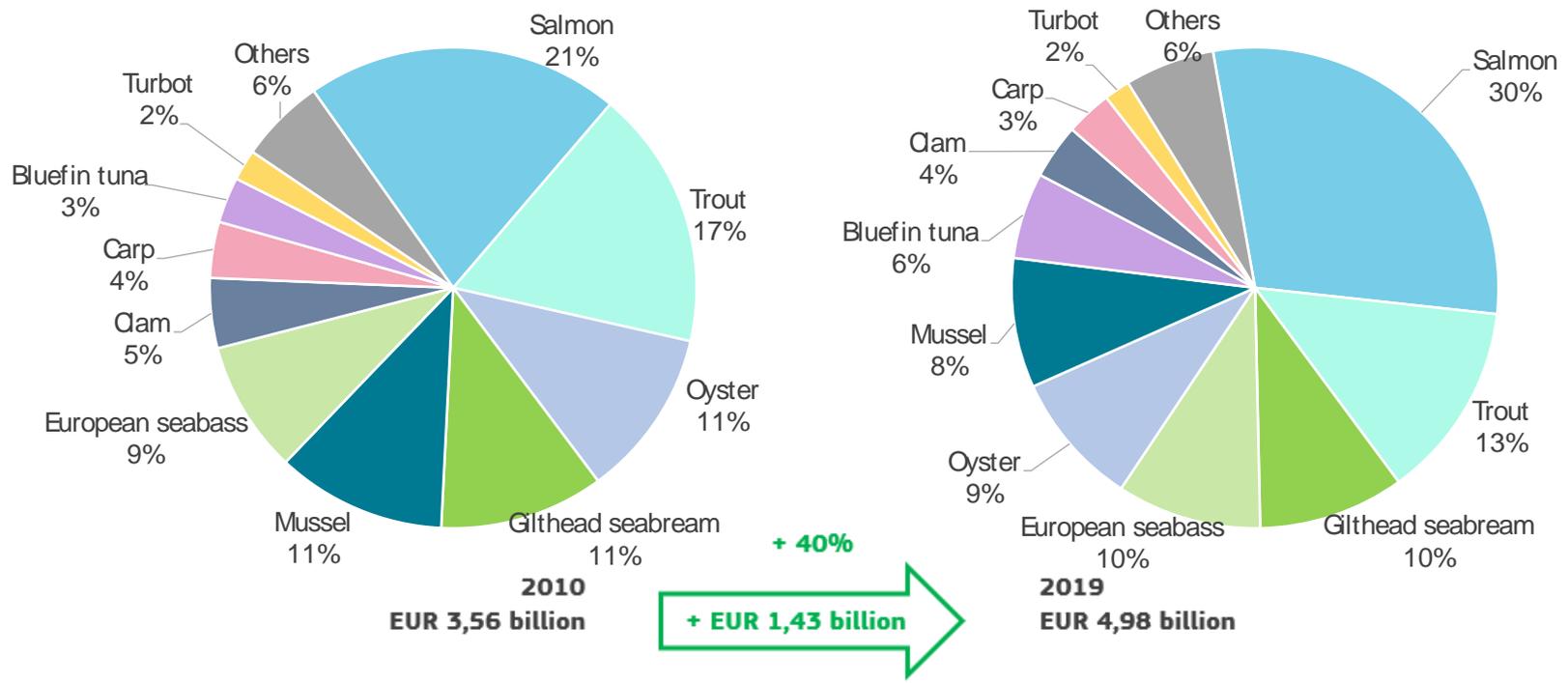
## Aquaculture production in the EU-28

Values are deflated by using the GDP deflator (base=2015).





## Composition of farmed species in the EU-28 (in real value, base= 2015)



**THANK YOU FOR YOUR  
ATTENTION**

<https://www.eumofa.eu/en/market-analysis#yearly>