



WORKING GROUP 1 – EU PRODUCTION

Sean O'Donoghue

Chair

Zoom / Radisson Collection Hotel, Grand Place Brussels (Hybrid)

Monday, 28 March 2022

AGENDA (CET TIME ZONE)

- 10:00 Welcome from the Chair, Sean O'Donoghue
- 10:05 Adoption of the agenda and of the last meeting's minutes (25.01.22)
- 10:10 Action points of the last meeting
- 10:15 European Market Observatory for Fisheries and Aquaculture (EUMOFA)
- 10:45 European Maritime Fisheries and Aquaculture Fund (EMFAF)
- 11:15 **Break**
- 11:30 Focus Group on Brown Crab
- 11:50 Landing Obligation
- 12:30 Production and Marketing Plans
- 12:50 Annual Economic Report on the EU Fishing Fleet
- 13:10 Common Fisheries Policy & Common Markets Organisation
- 13:20 AOB
- 13:25 Summary of actions points

13:30 End of the meeting

ACTION POINTS (28 JANUARY 2022)

Focus Group on Brown Crab:

- Under the draft agenda of the next meeting, exchange of views to be scheduled
- Agenda item scheduled (11:30 CET)

Strategic Guidelines for Sustainable and Competitive EU Aquaculture:

- Secretariat to circulate the European Parliament's report on the topic
- In case there are no studies on logistics for the aquaculture, prepare a recommendation for an EUMOFA topic
 - Draft Report circulated: 25 March 2022
 - Agenda item on EUMOFA scheduled (10:15 CET)

Landing Obligation:

- Secretariat to circulate a questionnaire to the members on the perceived socio-economic effects of the landing obligation
 - Questionnaire circulated: 28 February – 10 March 2022
 - Draft advice circulated: 18 March 2022

ACTION POINTS (28 JANUARY 2022)

Annual Economic Report on the EU Fishing Fleet:

- Secretariat and Europêche to prepare request on the use of data of the Kyoto Protocol on greenhouse emissions of the fisheries sector
- Agenda item scheduled (12:50 CET)

European Maritime Fisheries and Aquaculture Fund:

- Under the draft agenda of the next meeting, presentations by other Member States and exchanges of views to be scheduled
- Invitations to several Member States sent
- Agenda item scheduled (10:45 CET)

Production and Marketing Plans:

- Ahead of the next meeting, Javier Ojeda (FEAP) and Pim Visser (VisNed) to prepare potential amendments to update the guidelines and good practices
- Suggested amendments circulated: 24 March 2022

EUROPEAN MARKET OBSERVATORY FOR FISHERIES AND AQUACULTURE (EUMOFA)

➤ Studies previously suggested (10 September 2020 Advice)

- COVID-19 Impact
- Rope-grown mussels (IT, ES, IE, FR)
- Cultivated oysters (FR, IE, NL)
- Herring (DE, SE, PL, NL)
- Tuna (ES, IT, FR)
- Sprats (SE, DK, PL)
- Seabream (ES, FR, DE)
- Portion Trout (IT, DE, PL)
- Large Trout (IT, ES)
- Meagre (ES, IT, HL)
- Caviar (update of 2018 study)
- Sturgeon (Undertake of study as detailed as caviar study)
- Caviar analogues (salmon and trout eggs)

EUROPEAN MARKET OBSERVATORY FOR FISHERIES AND AQUACULTURE (EUMOFA)

- **Presentation on implementation of annual work programme and update on suggested studies by Commission representative**
 - **Christophe Vande Weyer (MARE A4)**

- **Exchange of views & way forward**
 - Advice with suggestions of new topics for case studies? (e.g., aquaculture logistics)

EUROPEAN MARITIME FISHERIES AND AQUACULTURE FUND (EMFAF)

- **Presentation of national programmes by Member States representatives**
 - **Postponed to 24 May 2022 meeting: Ireland, Poland (TBC)**

- **Exchange of views & way forward**
 - Adoption of partnership agreements and funding programmes: Ongoing
 - Adoption of programmes: Majority expected to be adopted by autumn 2022
 - Monitoring information will be available on Open Data Portal:
<https://cohesiondata.ec.europa.eu/funds/emff>.
 - PMPs: COM is raising use with MS. There is interest by some (not all)

BREAK

➤ **BACK AT 11:40**

FOCUS GROUP ON BROWN CRAB

➤ Exchange of views on the reply to the advice on Production and Marketing of Brown Crab in the EU with Commission representative

▪ Paulo Vasconcelos (MARE C5)

- Scientific monitoring
- Exchange of good practices between traditional and newer entrants
- Ensuring marine space
- Development of new market outlets
- Exports to People's Republic of China
- Impact of Brexit
- Monitoring of animal welfare

➤ Way forward

LANDING OBLIGATION

➤ Presentation of the replies to the Secretariat's questionnaire

▪ Questionnaire circulated: 28 February – 10 March 2022

- Replies: FECOPESCA, OPP72, OPP Lugo / AVOCANO, AIPCE-CEP, Good Fish, Omega3 PO

➤ Consideration of draft advice & way forward

- Draft advice circulated: 18 March 2022

PRODUCTION AND MARKETING PLANS

- **Presentation of potential amendments to update the MAC's guidelines and good practices by Pim Visser (VisNed) and Javier Ojeda (FEAP)**
 - Suggested amendments circulated: 24 March 2022

- **Exchange of views & way forward**

ANNUAL ECONOMIC REPORT ON THE EU FISHING FLEET

➤ Consideration of official position ahead of STECF meetings

- AER I (4-8 April 2022): data checks and quality requirements
- AER II (13-17 June 2022): main sections of report – *participation as active observers*

➤ Exchange of views & way forward

- Use of Kyoto Protocol data on greenhouse emissions
- Calculation of capital depreciation

COMMON FISHERIES POLICY & COMMON MARKET ORGANISATION

➤ State-of-play on the adoption of advice - information

▪ Common Fisheries Policy

- Extraordinary WG1 & WG3 meeting: 10 February 2022
- 1st WG Consultation: 18-25 February 2022
- 2nd WG Consultation: 7-10 March 2022
- 3rd WG Consultation: 14-17 March 2022
- Adoption by ExCom: 23 March 2022

▪ Common Market Organisation

- Extraordinary WG1 & WG3 meeting: 4 February 2022
- 1st WG Consultation: 2-9 March 2022
- 2nd WG Consultation: 15-18 March 2022
- 3rd WG Consultation: 22-25 March 2022
- Adoption by ExCom: *Pending*

➤ Exchange of views & way forward

AOB, ACTION POINTS, END OF MEETING

- **AOB**
- **Summary of action points**
- **End of meeting**