

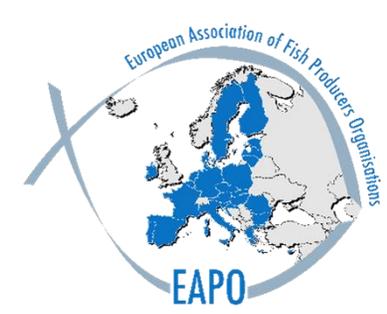


# State Aid Crisis Mechanisms

Overview of Member States' State aid Mechanisms

Working Group 1 of the Market Advisory Council

*Monday 19th of September 2022*



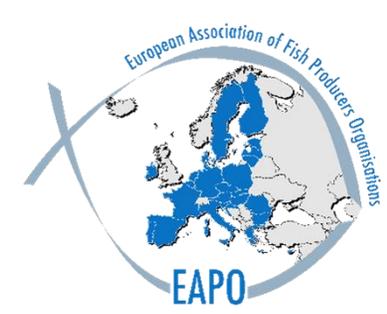
# Main support mechanisms

## Existing mechanisms on fuel price issues

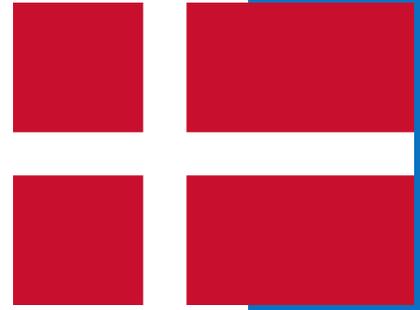
- De minimis regulation => **€30.000 every 3 years.**
- Temporary Crisis Framework => **€75.000 per company**
- Remaining EMFF
- Article 26 of EMFAF



# Member States with no compensation for fuel prices



# Denmark



## Compensation measures

No compensation or state aid measures from the Danish government

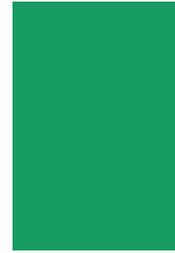
The BAR Decommissioning schemes was accepted by the Commission.

## Fleet activity status

Fishing as usual but in a break even situation



# Ireland



## Compensation measures

No compensation or state aid measures from the Irish government

The BAR Decommissioning schemes was accepted by the Commission and opened on the first of September.

## Fleet activity status

Vessels are tying up.



# Netherlands



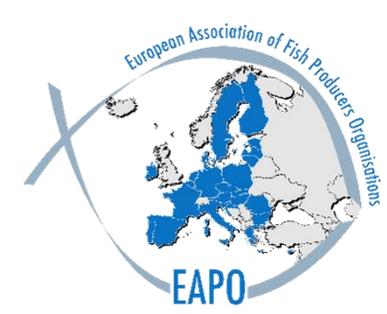
## Compensation measures

No state aid for the fishing sector in order not to favor the fishing sector the agricultural sector.

The BAR Decommissioning schemes was accepted by the Commission and opened on the first of September.

## Fleet activity status

Demersal fleets hope for positive information; for the last 2 months 40-50 % of the beam trawlers are tied up in harbour, at €1.10 per litre, there is no way for the crew members to make a living. Some pelagic trawlers were tied up partly for fuel.

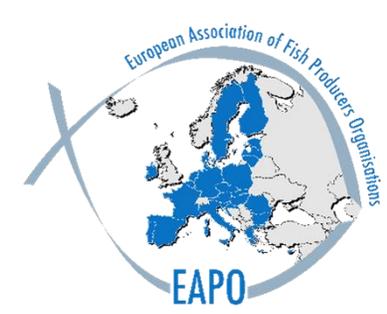


# Countries with no registered mechanism and no EAPO Members





# Member States with compensation mechanisms for fuel prices



# Belgium



## Compensation measures

Budget: €600.000

Calculation: Number of days multiplied by a daily compensation (€100-€200)

Eligibility: 100 % of catches must be landed in Belgium

## Fleet activity status

Belgium fleet is still operating but there is no positive economic, for most voyages reaching a cost recovering result is not possible.



# Germany



## Compensation measures

Budget: €10 Million

Calculation: Fixed price depending on the segment registered in the fleet register (€450-€35.000)

Eligibility: Registered in the fleet register.

## Fleet activity status

- Vessels are fishing, market supply from German vessels is on the usual level.
- Nevertheless, the situation for the companies is still very difficult/precarious, because market prices do not fully compensate the increase of costs for energy/fuel.



# Poland

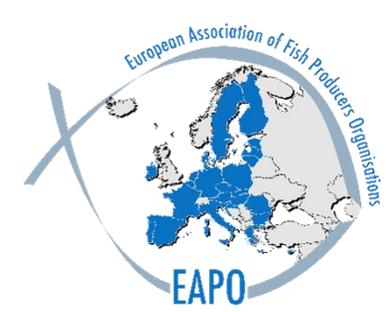
## Compensation measures

Budget: unknown

Calculation: Fixed price based on the registered length of the vessel (€2.100-€21.200)

Eligibility: registered in the fleet register

## Fleet activity status



# Sweden



## Compensation measures

Budget: 40 million SEK (€3.72 M)

Calculation: Percentage of the turnover landed between the 24/02 and the 28/10 (5.9%-10.1%).

Eligibility: Only vessels landing in Sweden are eligible

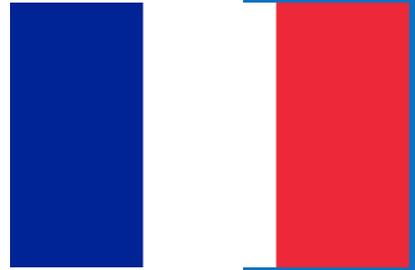
## Fleet activity status

For the pelagic fleet,

For the demersal fleet, the market situation is relatively stable and good. Fuel prices make the economic viability of fishing less profitable.



# France



- **Compensation measures**

The aid calculated on the amount of fuel bought between March 17<sup>th</sup> and July 31<sup>st</sup>, 2022. It is split into 2 parts:

- A 35-euro cents per liter of fuel for fuel expenses between March 17<sup>th</sup> and March 31<sup>st</sup> a total of 9 M€ were given out
- A 20-euro cents per liter of fuel fisheries specific aid between April 1<sup>st</sup> and July 31<sup>st</sup> added to an all sectors 15-euro cent per liter of fuel price reduction which has been extended to the end of September; the first payments were done earlier this week for an amount of 1.4 M€.
- An All sector 25 cts per liter reduction for September and October, that drops to 8 cts in November, December plus a 15 cts per liter fisheries specific aid.

A decommissioning scheme is being prepared, information will be out in september

- **Fleet activity status**

Most vessels keep on fishing to retain their crew, but the offshore demersal fleet have reduced profitability, and as soon as fish prices decrease, they stop fishing.



# France

## General measures funded by the general budget

- April- September: 20 cts per liter reduction
- September-October: 25 cts per liter reduction
- November-December 8 cts per liter reduction

## Compensation measures:

- 15 cts per liter fisheries specific aid calculated on the consumption of the vessel to
- A decommissioning will be out in september

## Fleet activity status

Most vessels keep on fishing to retain their crew, but the offshore demersal fleet have reduced profitability, and as soon as fish prices decrease, they stop fishing.



# Spain



## General measures funded by the general budget

- From April to December: €0.20 per liter reduction
- Measures to contain energy prices
- Official Credit Institution:
  - € 10 M credits until 31.12.2212 months of grace.
  - COVID credit lines are extended and 6 months of grace period

## Fisheries specific measures

- Exemption from the port tax of fresh fishing from April 1st and for 6 months
- Postponement of social security contributions from March to June, 0.5 % interest rate, 14 months to pay
- The ICO – SAECA line is extended to the fishing sector, where the interest rate is subsidized and the guarantees will be subsidized. €20 M.

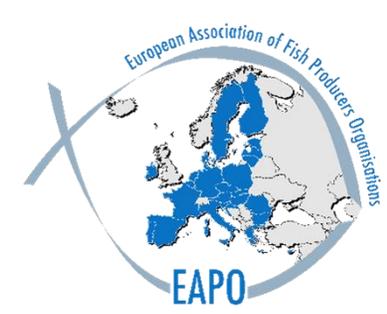


# Spain



## Compensation measures

- Direct state aid depending on the vessel's GT : from €1.5 k to €35 k funded by the general budget
- Article 26 of the EMFAF for additional costs EMFAF (75 % EU + 25 % State)  
Budget: €30 M  
From February to the end of December  
Calculation : average of the extra costs of the last 3 years



Thank you for your time !