

Working Group 1: EU Production

Draft Agenda

Thursday, 26 January 2023 (15:00 – 18:30 CEST)

NH Brussels EU Berlaymont

Interpretation in EN, ES, FR

14:00 Lunch

15:00 Welcome from the Chair, Sean O'Donoghue

15:05 Adoption of the agenda and of the last meeting's minutes (19.09.22)

15:10 Action points

- State-of-play of the action points of the last meeting - information

15:15 Economic Report on the EU Aquaculture Sector

- Presentation of the 2022 edition by Rasmus Nielsen, STECF EWG Chair
- Exchange of views

15:45 Annual Economic Report on the EU Fishing Fleet

- Consideration of draft advice on suggestions for 2023 edition
- Way forward

16:15 Russian Invasion of Ukraine

- Consideration of draft advice on market disturbances
- Way forward

16:45 Break

17:00 European Market Observatory for Fisheries and Aquaculture (EUMOFA)

- Consideration of draft advice on suggestions for 2023 work programme
- Way forward

17:45 Awareness and Role of Producer Organisations (POs)

- Consideration of draft advice on the role of Producer Organisations and awareness about the role of the CMO Regulation
- Way forward



18:20 AOB

18:25 Summary of action items

18:30 End of meeting

Networking dinner

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Annotated Version

Type	Item	Background	Purpose	Documents
Information	Economic Report on the EU Aquaculture Sector	Every two years, STECF publishes the report on the, which provides a comprehensive overview of the latest information available on the production, economic value, structure and competitive performance of the aquaculture sector at the national and EU level.	Presentation and exchange of views on the latest edition of the report.	- Report
Consideration	Annual Economic Report on the EU Fishing Fleet	The report is published every year by STECF, providing a comprehensive overview on the structure and economic performance of EU fishing fleets. DG MARE will be preparing the Terms of Reference for the STECF Expert Working Group for the 2023 edition. Under the Work Programme, the MAC committed to adopt advice.	Consideration of draft advice with suggestions for potential inclusion in the 2023 edition of the STECF report.	- STECF Reports - 2022 MAC Advice - Draft Advice (via email / Members Area)
Consideration	Russian Invasion of Ukraine	Following a large-scale military build-up and weeks of extreme tensions, on 24 February 2022, Russia launched an invasion of Ukraine. The EU condemned Russia's military aggression and has progressively adopted packages of sanctions, while providing assistance to Ukraine. The Management Team and the Secretariat held informal exchanges with MARE A4 to transmit information from individual members concerning impacts on the market. Formal exchanges with MARE took place at previous meetings. Under the Work Programme of Year 7, the MAC committed to adopt advice on the market disturbances.	Consideration of draft advice on market disturbance due to the Russian invasion of Ukraine.	- Draft Advice (via email / Members Area)
Consideration	EUMOFA	EUMOFA is a market intelligence tool on the EU fisheries and aquaculture sector, developed by COM. Under the Work Programme of Year 7, the MAC committed to provide suggestions to DG MARE on	Consideration of draft advice on suggestions of studies to be integrated in the Work Programme of EUMOFA (2023).	- 2020 MAC Advice - Draft Advice (via email / Members Area)

		topics (price structure analysis and thematic analyses) to be integrated in the new Work Programme of EUMOFA.		
Consideration	Awareness and Role of Producer Organisations	At the 19 September 2022 meeting, an EAPO representative delivered a presentation on the topic. It was agreed, as an action point, that under the draft agenda of the next meeting, draft advice would be considered.	Presentation about the role of Producer Organisations and how to raise awareness about the CMO by EAPO representative. Decision on way forward (e.g., draft of advice, specific actions, none).	- Presentation - Draft Advice (via email / Members Area)

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